



POWER BULLETIN

Volume 40 | June 2014 Edition II

CONTENTS

Page 1

Exchange-based Power Trading

Page 2

Area-wise Average Power Trading at IEX

Page 3

Major power trading buyers and

sellers

Exchange based REC Trading

Average Daily Frequency

Page 4

Short Term Open Access

Storage Status of Important Reservoirs

Page 5

Power Sector updates

Page 6

Regulatory Updates

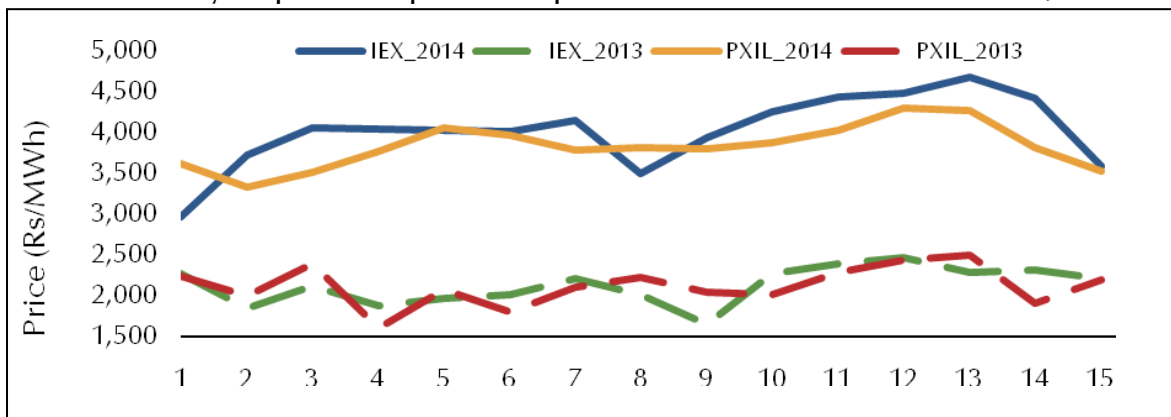
Weather Forecast for Major Cities

Page 7

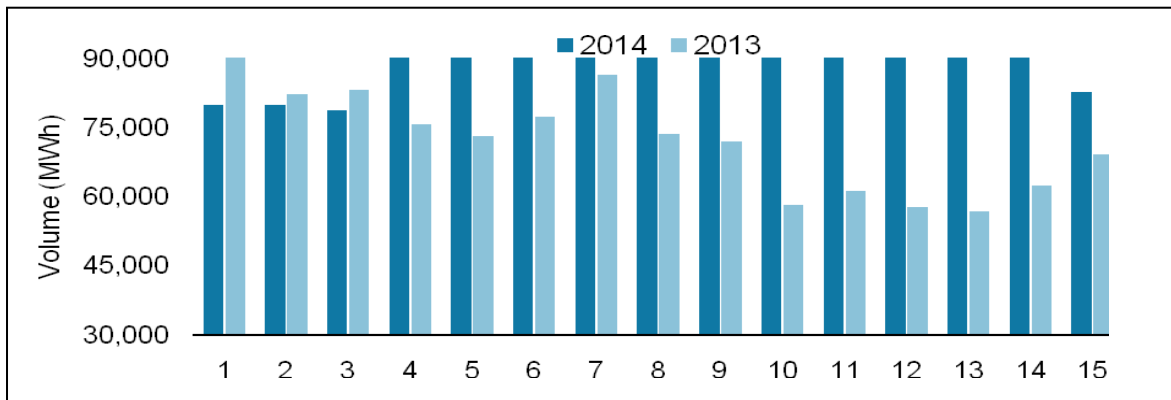
Valued Customers

Exchange-based Power Trading

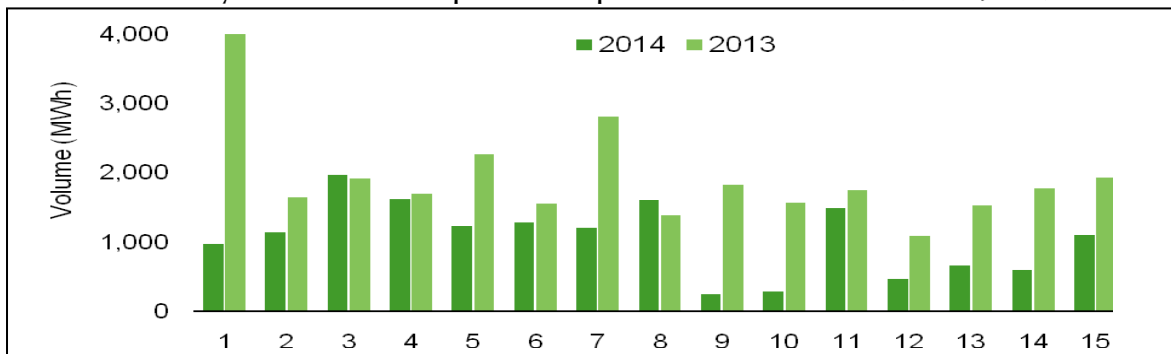
Year-on-year price comparison of power traded on IEX and PXIL (01-15 June)



Year-on-year volume comparison of power traded on IEX (01-15 June)

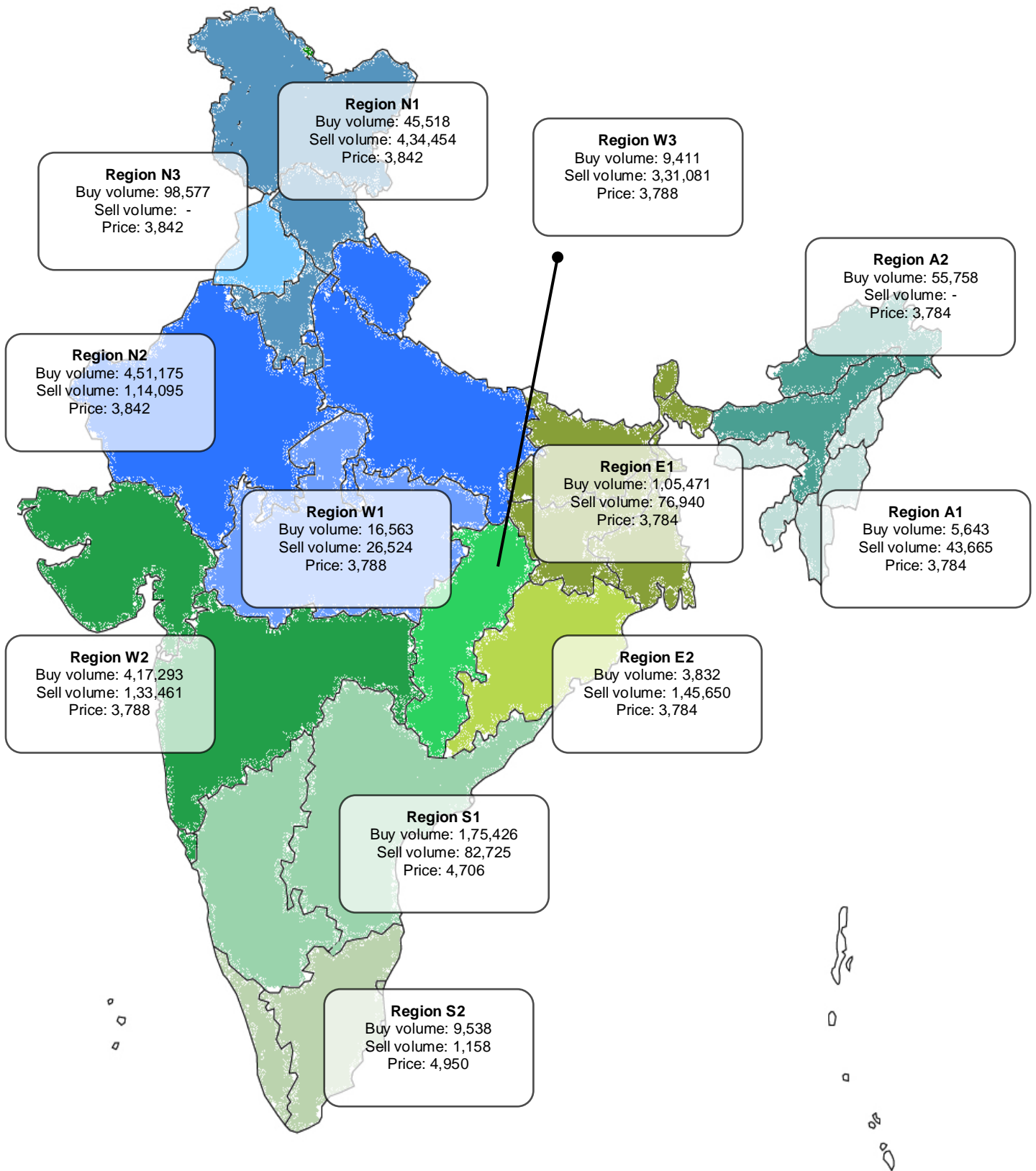


Year-on-year volume comparison of power traded on PXIL (01-15 June)

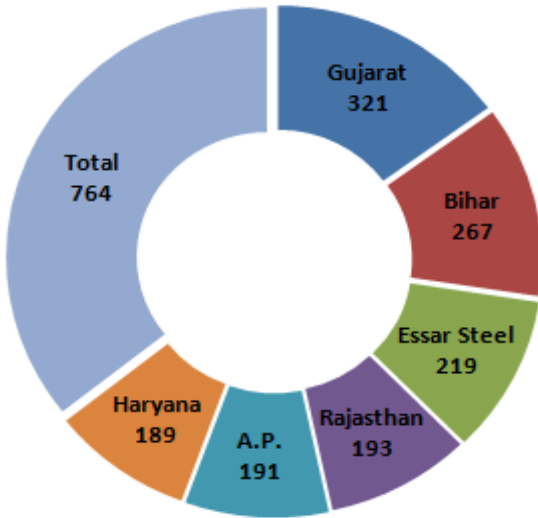




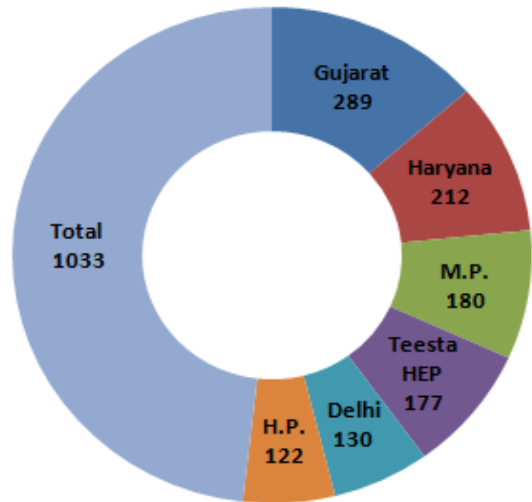
Area-wise Average Power Trading Data from IEX (01-15 June 2014)



Major Buyers at Power Exchanges in April 2014
Volume in million kWh

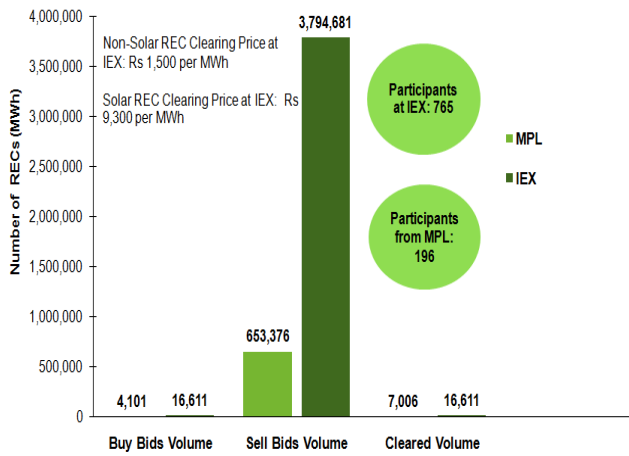


Major Sellers at Power Exchanges in April 2014
Volume in million kWh

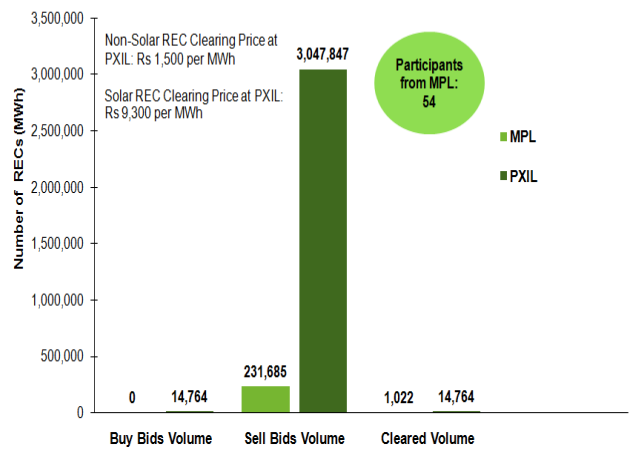


Summary of REC Trading and MPL Share dated 28 May 2014

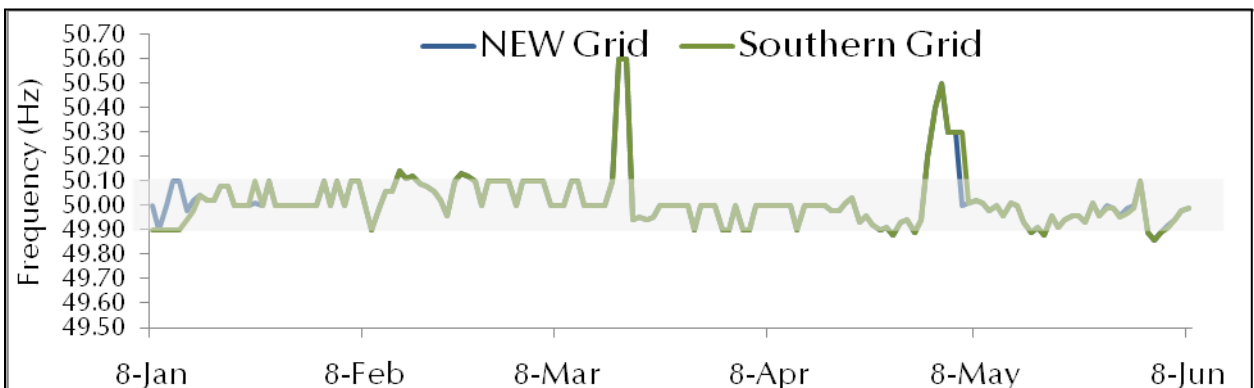
Summary of REC Trading at IEX



Summary of REC Trading at PXIL



Average Daily Frequency of NEW & Southern Grids JAN 2014- JUNE 2014

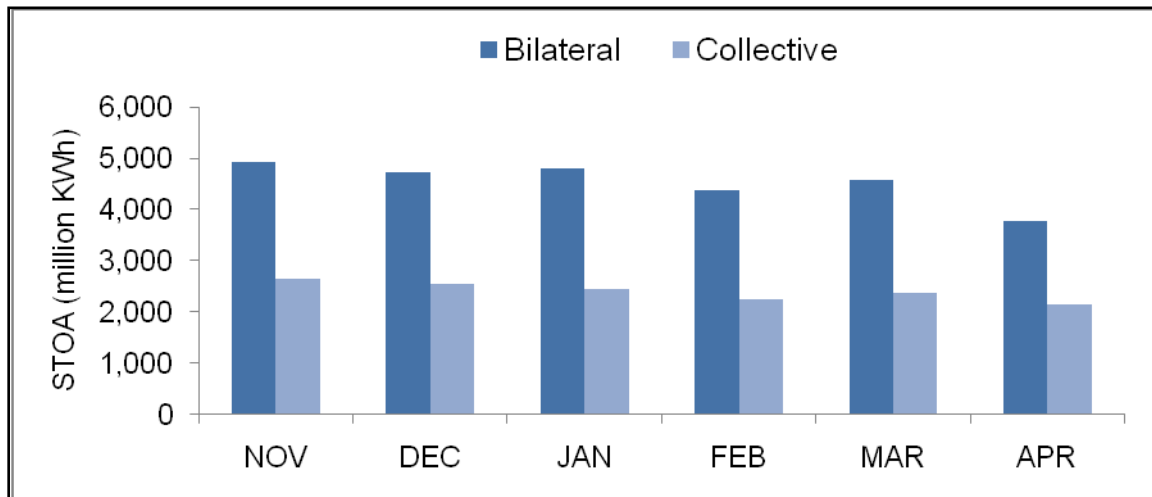


Short Term Open Access

Approved Bilateral Short Term Open Access (million kWh) NOV 2013 - APR 2014

Month RLDC	November	December	January	February	March	April
NR	1,505	2,010	2,524	1,905	1,638	900
WR	1,637	1,088	579	451	467	567
SR	1,180	950	1,160	1,027	1,376	1,159
ER	474	583	620	846	967	1,059
NER	137	100	91	92	128	80
Total	4,932	4,731	4,974	4,366	4,576	3,765

Approved Bilateral and Collective STOA (million kWh) NOV 2013 - APR 2014



Storage status of important reservoirs (As on 05 June 2014)

Region – No. of reservoirs	Filing position w.r.t. FRL							
	100%	91-99%	81-90%	71-80%	61-70%	51-60%	41-50%	< 40%
North (HP, Punjab, Rajasthan) – 6	–	–	–	1	–	–	2	3
East (Jharkhand, Odisha, Tripura, West Bengal) – 15	–	–	1	1	–	4	1	8
West (Maharashtra, Gujarat) – 22	–	–	–	1	–	2	4	15
Central (MP, UP, Uttarakhand, Chhattisgarh) – 12	–	–	–	1	2	1	–	8
South (Karnataka, TN, AP, Kerala) – 30	–	–	–	1	–	1	1	27

Power Sector Updates

Tamil Nadu inaugurates power projects worth Rs 394 crore

A total of 5 sub-stations were inaugurated by the Chief Minister. [Read more..](#)

Electricity Act 2003 may be amended to fast-track power reforms

Power minister was in Gujarat recently to study its power sector model. [Read more..](#)

Consumer attitudes changing toward renewable energy sources: Survey

58% of residential and commercial consumers support use of solar energy. [Read more..](#)

Solar power capacity under Indian REC scheme tops 500 MW

About 20% of India's solar power capacity is under REC scheme. [Read more..](#)

India's energy shortage likely to be 5.1%

Peak shortage is expected to be 2% this fiscal year. [Read more..](#)

Government may re-jig subsidy for solar projects

MNRE asked to address problem of Rs 3,200 crore of accumulated bills. [Read more..](#)

Power companies step up electricity production in Delhi

Power supply in Delhi touched 5,470 MW yesterday, highest for this summer. [Read more..](#)

Government asks BHEL to explore entering power generation business

Company already has presence in the sector through joint ventures. [Read more..](#)

Demand for exchange-based power exceeds supply for 2nd consecutive month

Clearing price in May 2014, 16% higher than that in May 2013. [Read more..](#)

New government will come out with a National Energy Policy: Pranab Mukherjee

Says government will also work towards expanding the National Solar Mission. [Read more..](#)

NEEPCO to raise capacity to 2,000 MW by 2016: CMD

Company has five projects in pipeline with total capacity of 800 MW. [Read more..](#)

Reliance Power secures coal supply for 600 MW Butibori power plant

Company booked one year's supply through e-auction organized by Western Coalfields. [Read more..](#)

Global investors meet to attract investments in renewable energy sector

MNRE will host investor meet in November this year. [Read more..](#)

Odisha to seek FRBM nod for ADB assisted power project

ADB will provide \$100 million to rebuild transmission infrastructure. [Read more..](#)

Power projects given time frame for clearances: Javadekar

Environment ministry working in coordination with the power ministry. [Read more..](#)

NTPC may defer routine shut down

Company has been asked to delay shut down till October over possibility of a delayed monsoon. [Read more..](#)

Rajasthan to become power surplus by September: Minister

State government plans to strengthen power infrastructure over the next few years. [Read more..](#)

Power Sector Updates

Rajasthan minister hints at hike in power tariff

A tariff hike of 5-6% has been indicated by the minister. [Read more..](#)

Power crisis hits Uttar Pradesh industries

State facing energy deficit of over 924 mn units or nearly 11.2%. [Read more..](#)

Coal supply issue concerning Punjab Power Corp resolved

Coal India has started supplying coal to Punjab's thermal power plants. [Read more..](#)

Tata Power plants post strong growth in electricity production

Company plans to increase installed capacity to 18,000 MW by 2022 from current 8,560 MW. [Read more..](#)

Uttar Pradesh plans to purchase 500 MW power on short term basis

An Expression of Interest has been issued to procure electricity. [Read more..](#)

Power plants in Uttar Pradesh run out of coal

About 2,600 MW capacity, running short of coal supply, may be forced to shutdown. [Read more..](#)

IIT-Bombay to develop tool for Gujarat power utility

Analytical tool aimed at avoiding repeat of 2012 blackouts. [Read more..](#)

Power deficit doubles in May to 7,000 MW

20,000 MW of new thermal power capacity lying idle due to lack of coal supply. [Read more..](#)

Regulatory Updates: *Links to original orders by CERC/SERCs*

Haryana Government to bear power subsidy burden of Rs 5,284 crores

[Click to read the complete tariff order \(UHBVNL & DHBVNL; HPGCL; HVPNL\)](#) | HERC

The Haryana government has stated it will bear a power subsidy burden of Rs 5,284 crore on account of supply of power at subsidised rate to the farm sector during 2014-15, in the new power tariff announced by the state power regulator.

The discoms will recover a revenue of Rs 91.2 crores from agriculture pump set consumers, whereas energy being supplied to them stands at 8,907 million units.

DISCOM's can also recover power tariff from the agricultural sector at a rate of Rs. 6.64 per kWh in case the state fails to release subsidy.

Chhattisgarh announces tariff for FY2014-15

[Click to read the complete tariff schedule](#) | CSERC

The Chhattisgarh State Electricity Regulatory Commission (CSERC) has announced the new tariff for FY2014-15.

The Commission after prudence check and scrutiny has arrived at a cumulative revenue gap of Rs. 807 Crore for FY 2014-15 after adjusting the cumulative surplus of CSPGCL and CSPTCL and the subsidy from the State Government.

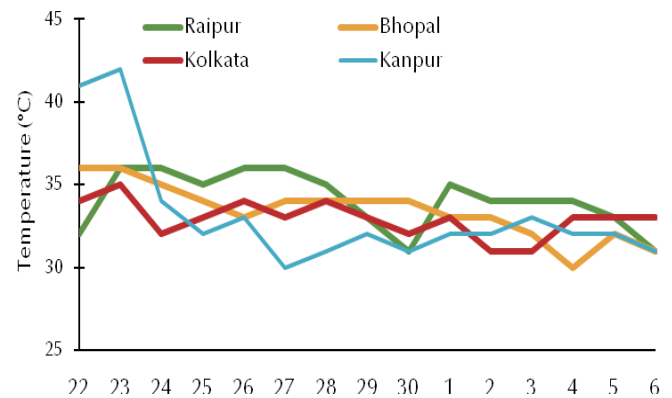
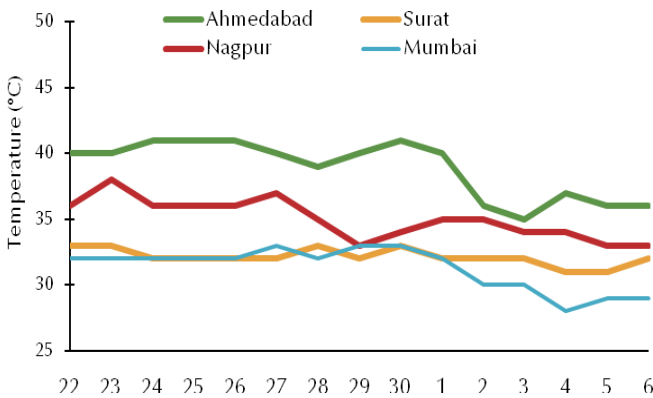
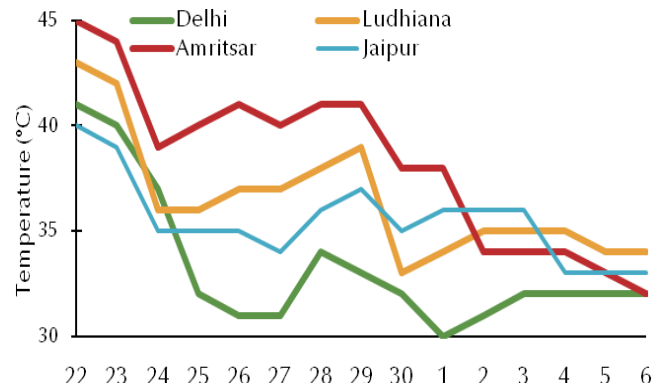
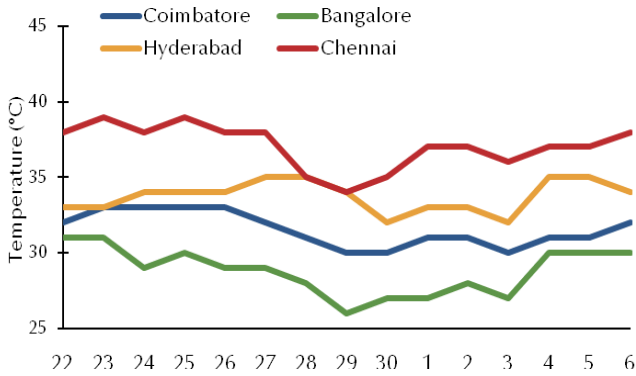
All LV-2 (Non-Domestic) and LV-5 (LT Industrial) consumers having a connected load / contracted load of 50 HP or 37 kW shall be required to pay 130% of normal rate of energy charges for the energy consumed during peak hours i.e. 6 P.M. to 11 P.M.

An optional tariff is proposed for HV 1- Steel Industries which consumes minimum of 70% load factor annually, allowing lower charges for the tariff.



Forecasted High Temperatures for Major Cities (21 May – 04 June 2014)

Source: AccuWeather



For more information, contact us:

Kolkata:

Mr. Ashish Roy
3, "AASTHA", 460, EM Bypass,
Kolkata, WB 700 017
Tel : +91-33-2443 1994/3994/ 4061-0165
Mobile: 98363 90003
Email: ashish.roy@manikaranpowerltd.in

Mumbai:

Mr. Chetan Dave
302, Agarwal Arcade, Khevra Circle,
Manapada, Thane Mumbai - 400610
Tel: +91 22 67422400/25895210
Mobile: 98208 34620
Email: chetan@manikaranpowerltd.in

Delhi:

Mr. Nishant Singhal
A-49, 3rd Floor, Sector- 8, Dwarka,
New Delhi- 110045,
Telefax :- +91-11-45151994
Mobile : 9650 503263
Email: nishant.singhal@manikaranpowerltd.in

Chennai:

Mr. Somnath Halder
29/C-19, Shanmugha Priya Apts.
Rangan Street, T. Nagar
Chennai - 17
Mobile: 98363 40237
Email: somnath@manikaranpowerltd.in

Disclaimer: This newsletter is a service provided by Manikaran Power Limited's Knowledge Partner (MPL KP) after it selects articles and data from publicly available sources. MPL KP has taken due care and caution in compilation of articles as has been obtained from various sources including which it considers reliable and first hand. However, MPL KP does not guarantee the accuracy, adequacy or completeness of any article and it not responsible for errors or omissions or for the results obtained from the use of such articles and especially states that it has no financial liability whatsoever to the users of this service. Under no circumstances shall any of the information provided herein be construed as a buy or sell recommendation, or investment advice of any kind.

To unsubscribe please email writing "unsubscribe" in the subject to contactus@manikaranpowerltd.in